## MPM CORPÓREOS S.A.

Publicly-held Company with Authorized Capital CNPJ/ME No. 26.659.061/0001-59
NIRE: 35.300.498.607

## **NOTICE TO MARKET**

MPM CORPÓREOS S.A., a corporation registered with the Brazilian Securities Commission ("CVM") as a category "A" publicly-held company ("Company") (B3: ESPA3), hereby reinforces to its shareholders and the market in general of the main conditions for the increase of the Company's capital stock for private subscription, within the limit of the authorized capital, which was approved at Meeting of the Board of Directors of the Company held on August 30, 2022 ("Capital Increase"), as described in detail in the Material Fact published on the same date ("Material Fact").

Pursuant to the Material Fact, the Capital Increase of at least R\$85,000,001.28 ("<u>Minimum Amount</u>") and at most R\$225,000,000.00 ("<u>Maximum Amount</u>"), upon issuance by the Company of at least 44,270,834 new common, registered, book-entry shares with no par value, and at most 117,187,500 new common, registered, book-entry shares with no par value ("<u>New Shares</u>"), at an issue price of R\$1.92 per share, shall follow the schedule below:

EVENT	DATE
Cut-off date for obtaining the Right of First Refusal	September 2, 2022
Vesting of Right of First Refusal (pursuant to Sections 4 to 6 of the Material Fact)	Between September 5, 2022 (inclusive) and October 4, 2022 (inclusive), provided that: (i) for shareholders that do so through a custody agent (broker firm) within the scope of B3's Central Depository, the term shall expire on October 3, 2022, at 8:00pm; and (ii) for shareholders that do so through the Bookrunner, the term shall expire on October 4, 2022, at 4:00pm.
Negotiation of Right of First Refusal at B3	Between September 5, 2022 (inclusive) and September 29, 2022 (inclusive).
Payment (pursuant to Section 7 of the Material Fact)	(i) in the event the Right of First Refusal is vested through a custody agent (broker firm) within the scope of B3's Central Depository, the custody agent shall receive the amounts relating to the subscription of the New Shares from the account of the subscribing shareholders by October 5, 2022, subject to any deadlines, procedures and operational rules of each custody agent; and (ii) in the event the Right of First Refusal is vested through the Bookrunner, the

	payment for the subscriptions so vested shall be made by the subscriber at the time of subscription.
Notice to Shareholders informing of the possible existence of remaining unsubscribed New Shares	October 7, 2022
Statement of interest in the reserve of remaining New Shares by the shareholders (pursuant to Section 8 of the Material Fact)	Between October 10, 2022 and October 17, 2022.
Material Fact informing of the result of subscribed remaining New Shares	October 26, 2022
Meeting of the Board of Directors of the Company approving the Capital Increase	October 26, 2022
Material Fact stating the final result of the Capital Increase	October 26, 2022

Information on the documents required for the Subscription of the New Shares and Assignment of the Subscription Right is available in Section 9 of the Material Fact.

Information on the possibility of conditioning subscription to partial capital increase is available in Section 10 of the Material Fact.

The Company hereby emphasizes the commitment undertaken by shareholders Ygor Alessandro de Moura, Paulo José Iász de Morais, SMZXP Participações Ltda., Mafalda Hungria Bayam Veiga Pinto and Magnólia Fundo de Investimento ("Reference Shareholders") to vest, directly and/or indirectly (with the possibility of assigning their rights of first refusal to each other), all their respective rights of first refusal for the subscription of the New Shares. The Reference Shareholders will exercise their rights of first refusal in an amount equal to approximately 39.6% of the Company's capital stock, which also considers the assignment of all rights of first refusal held by Tito Virgílio Augusto Veiga Pinto and Maria Lucia Ataide Martins to the Reference Shareholders. The Reference Shareholders may also, at their sole discretion, participate in the subscription of unsubscribed shares.

Further information on the terms and conditions of the Capital Increase, including the vesting of rights of first refusal, is provided in detail in the Material Fact and the Notice to Shareholders that was also disclosed on August 30, 2022 ("Notice to Shareholders"). This Notice to the Market does not replace the Material Fact or the Notice to Shareholders, but rather is solely aimed at reminding the Company's shareholders of the Capital Increase and providing summary information on the schedule and procedures related thereto.

The Company's Investor Relations Department remains available to the shareholders to clarify any doubts relating to the Capital Increase by email dri@espacolaser.com.br.

The Company emphasizes its commitment to keep its shareholders and the market informed of any significant updates in relation to this subject on its usual channels used for disclosing periodic and occasional information, which is also available on the websites of CVM (https://www.gov.br/cvm/pt-br), B3 (http://www.b3.com.br/pt br) and the Company

## (https://ir.espacolaser.com.br/).

São Paulo, September 29, 2022.

Leonardo Moreira Dias Correa Chief Financial and Investor Relations Officer rag/324998.doc 09/15/22