

# APRESENTAÇÃO DOS RESULTADOS 3T24



Driving efficiency and sustainability



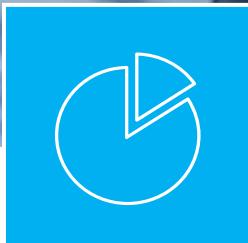
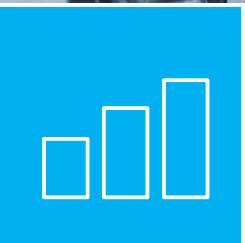


## EXONERAÇÃO DE RESPONSABILIDADE

Este é um documento de apoio para a teleconferência de resultados da WEG S.A. Quaisquer previsões contidas neste documento ou eventuais declarações que possam ser feitas durante a teleconferência acerca de eventos futuros, à perspectiva dos negócios, às projeções e metas operacionais e financeiras e ao potencial de crescimento futuro da WEG constituem-se em meras crenças e expectativas da administração da WEG, baseadas nas informações atualmente disponíveis.

Estas declarações envolvem riscos e incertezas e, portanto, dependem de circunstâncias que podem ou não ocorrer. Investidores devem compreender que condições econômicas gerais, da indústria e outros fatores operacionais podem afetar o desempenho futuro da WEG e conduzir a resultados que diferem, materialmente, daqueles expressos em tais considerações futuras.

# Destaques do 3T24



**R\$ 9,9 bi**

Receita Operacional Líquida

+22,1%  
vs. 3T23

**R\$ 2,2 bi**

EBITDA  
*Margem EBITDA 22,6%*

+27,9%  
vs. 3T23

**37,1%**

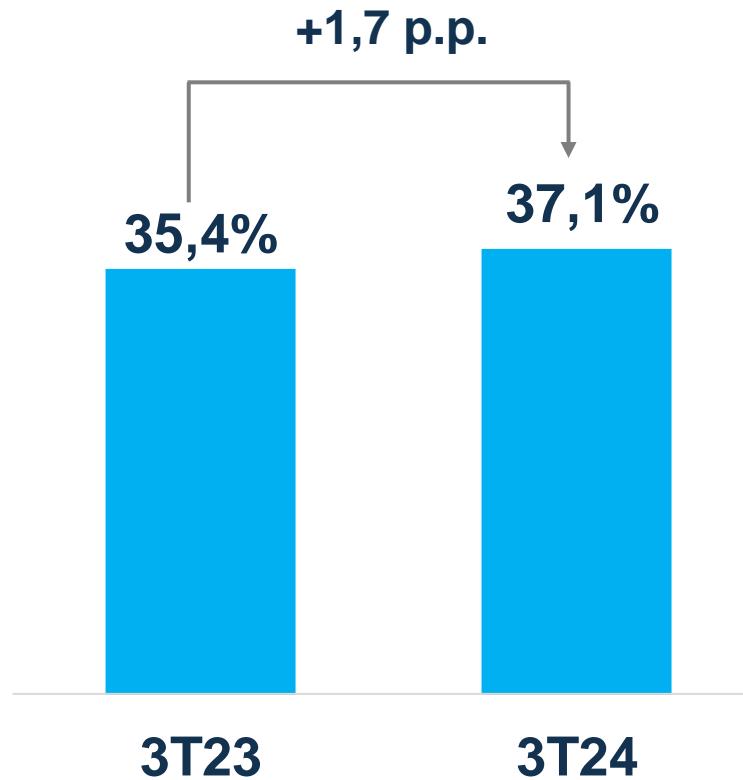
ROIC

+1,7 p.p.  
vs. 3T23

# Retorno sobre o Capital Investido



ROIC



Lucro Operacional  
após impostos\*

**+19,8%**

vs. 3T23



Capital Investido

**+14,2%**

vs. 3T23

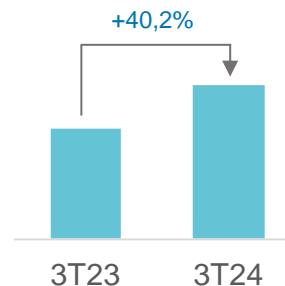
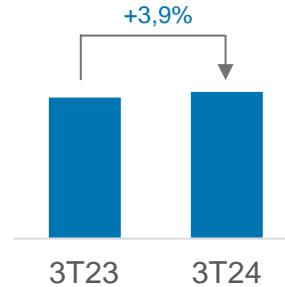
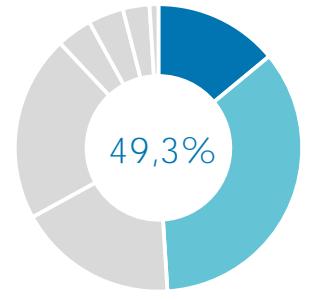
\*Resultado acumulado dos últimos 12 meses

# Desempenho das Áreas de Negócios no 3T24

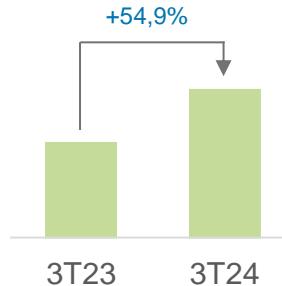
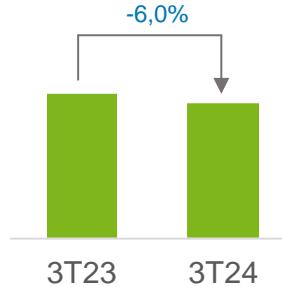
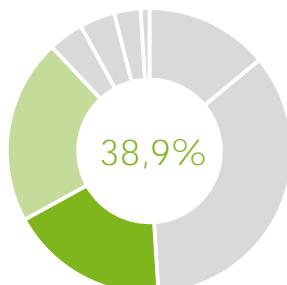


% sobre o total da ROL

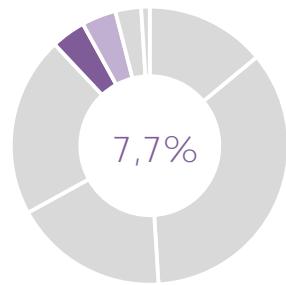
Equipamentos  
Eletroeletrônicos Industriais



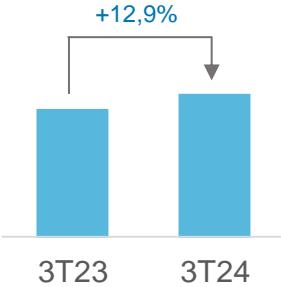
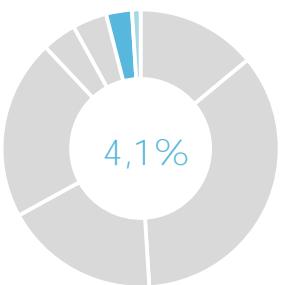
Geração, Transmissão e  
Distribuição de Energia (GTD)



Motores Comerciais e  
Appliance



Tintas e Vernizes

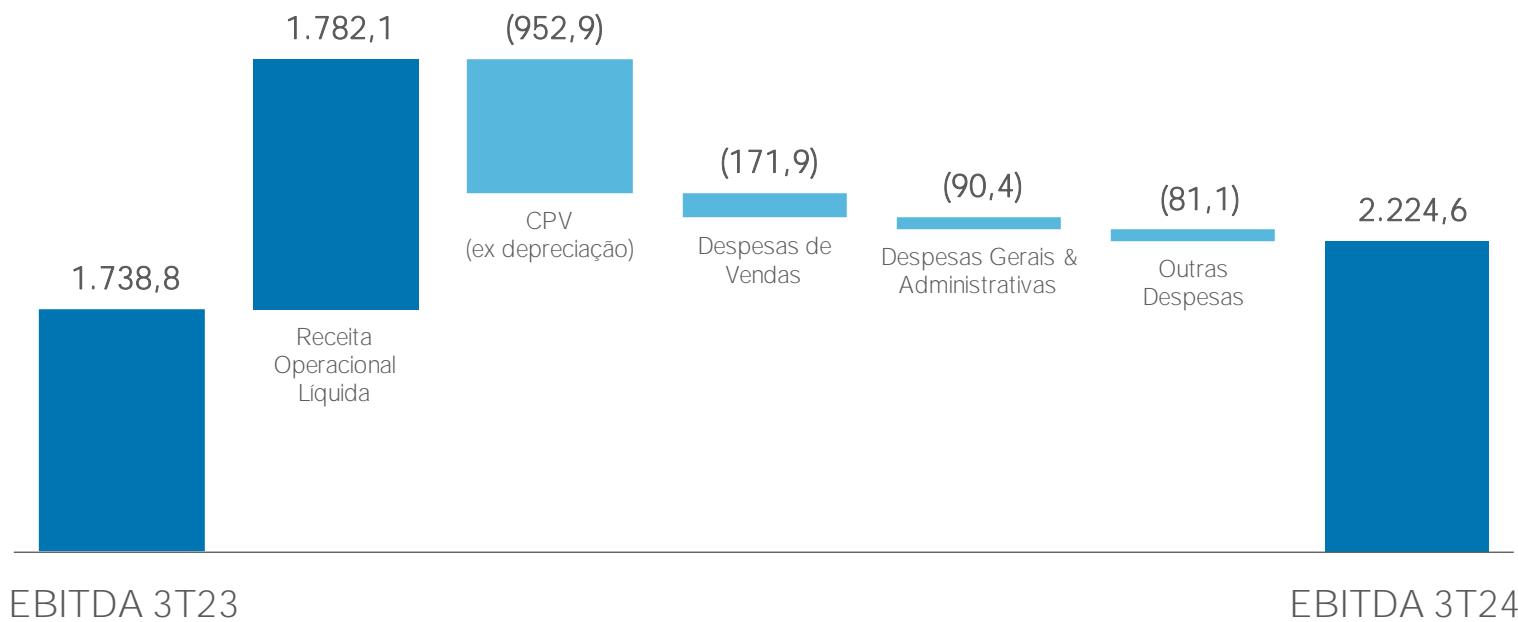


Mercado  
Interno

Mercado  
Externo

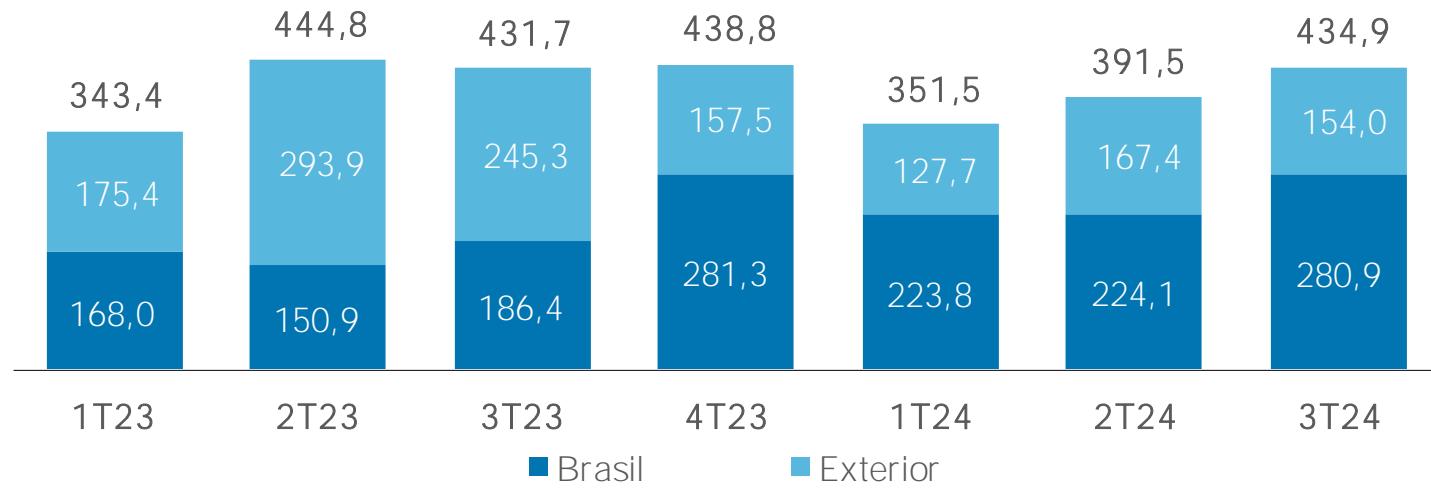
# EBITDA

Em R\$ milhões



# Investimentos (CAPEX)

Em R\$ milhões

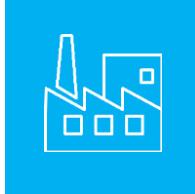


Santo Tirso, Portugal

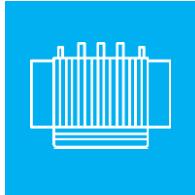
## REALIZAÇÕES RECENTES



Aquisição da Volt Electric Motors, fabricante turco de motores elétricos industriais e comerciais



Investimento em expansão da capacidade produtiva e verticalização no Brasil e no México



Investimentos para expansão da capacidade produtiva de transformadores no Brasil

## PERSPECTIVAS



Melhora da dinâmica de produtos de ciclo curto e boa carteira de pedidos de solar e T&D



Dinâmica operacional positiva com margens e retornos saudáveis



Integração dos novos negócios, fortalecendo as sinergias com as demais operações

# Contatos – Relações com Investidores



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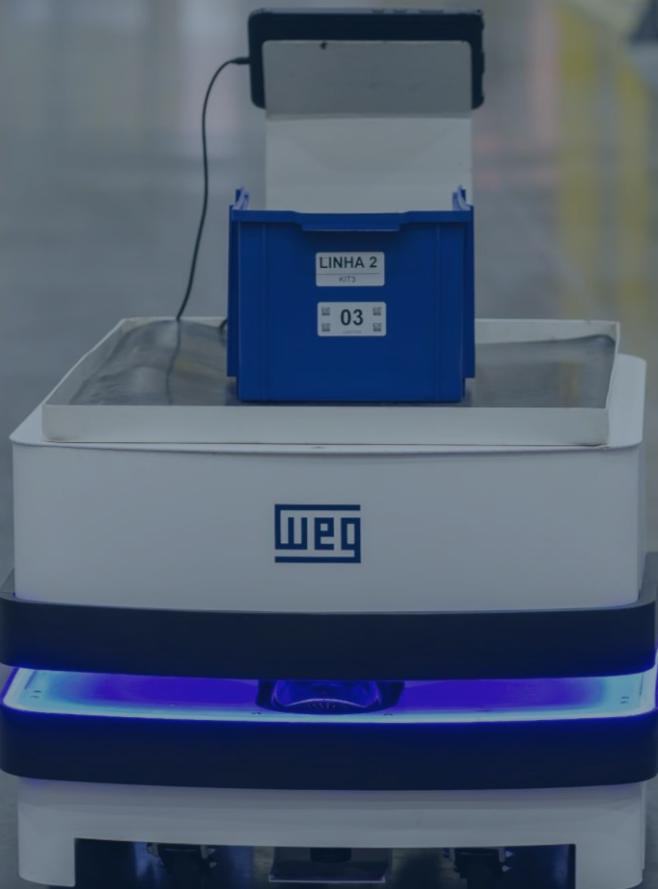
Para mais informações, acesse nossa central de resultados:  
[ri.weg.net/informacoes-financeiras/central-de-resultados](http://ri.weg.net/informacoes-financeiras/central-de-resultados)

# RESULTS PRESENTATION 3Q24



Driving efficiency and sustainability



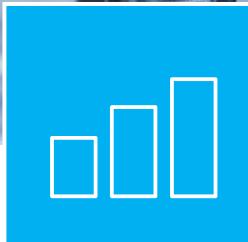


## DISCLAIMER

This is a support document for the WEG S.A. conference call. Any forecasts contained in this document or statements that may eventually be made during this conference call relating to WEG's business perspectives, projections and operating and financial goals and to WEG's potential future growth are management beliefs and expectations, as well as information that is currently available.

These statements involve risks, uncertainties and the use of assumptions, as they relate to future events and, as such, depend on circumstances that may or may not be present. Investors should understand that the general economic conditions, conditions in the industry and other operating factors may affect WEG's future performance and lead to results that may differ materially from those expressed in such future considerations.

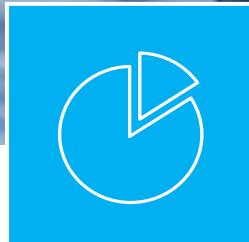
# 3Q24 Highlights



**R\$ 9.9 bi**

Net Operating Revenue

+22.1%  
vs. 3Q23



**R\$ 2.2 bi**

EBITDA  
*EBITDA margin 22.6%*

+27.9%  
vs. 3Q23



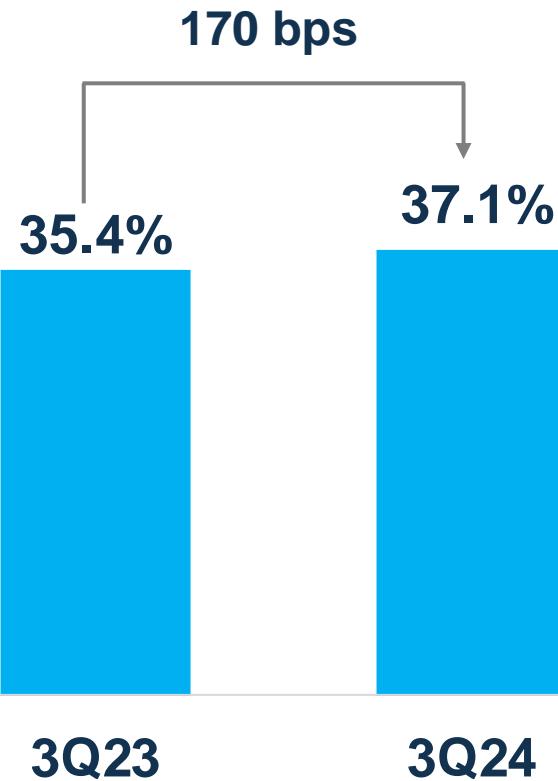
**37.1%**

ROIC

170 bps  
vs. 3Q23

# Return on Invested Capital

ROIC



Net Operating Profit  
After Taxes\*

+19.8%

vs. 3Q23



Invested Capital

+14.2%

vs. 3Q23

\*Accumulated in the last 12 months

# 3Q24 Business Area Performance

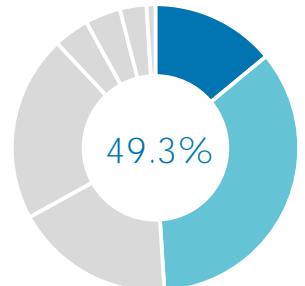


% of total NOR

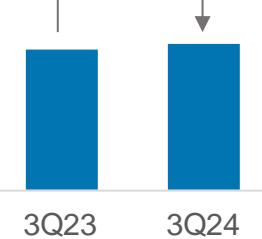
Domestic Market

External Market

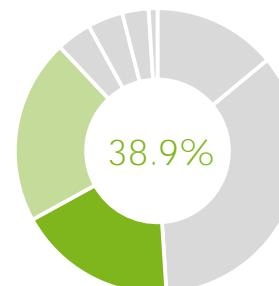
Industrial Electro-Electronic Equipment



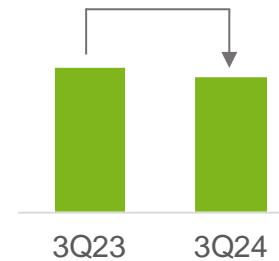
+3.9%



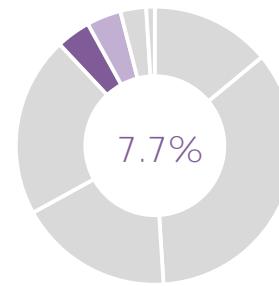
Energy Generation, Transmission, and Distribution (GTD)



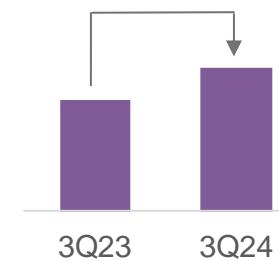
-6.0%



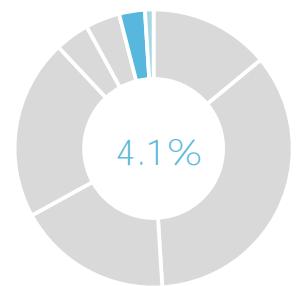
Commercial and Appliance Motors



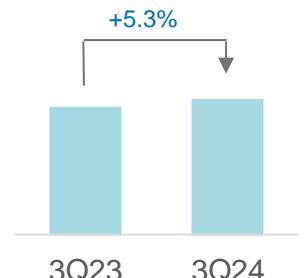
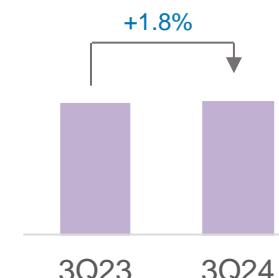
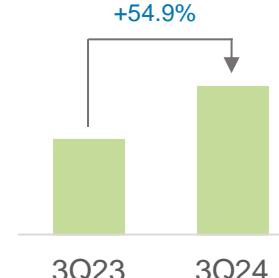
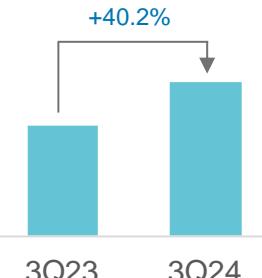
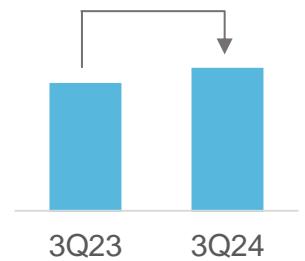
+29.0%



Paints and Varnishes

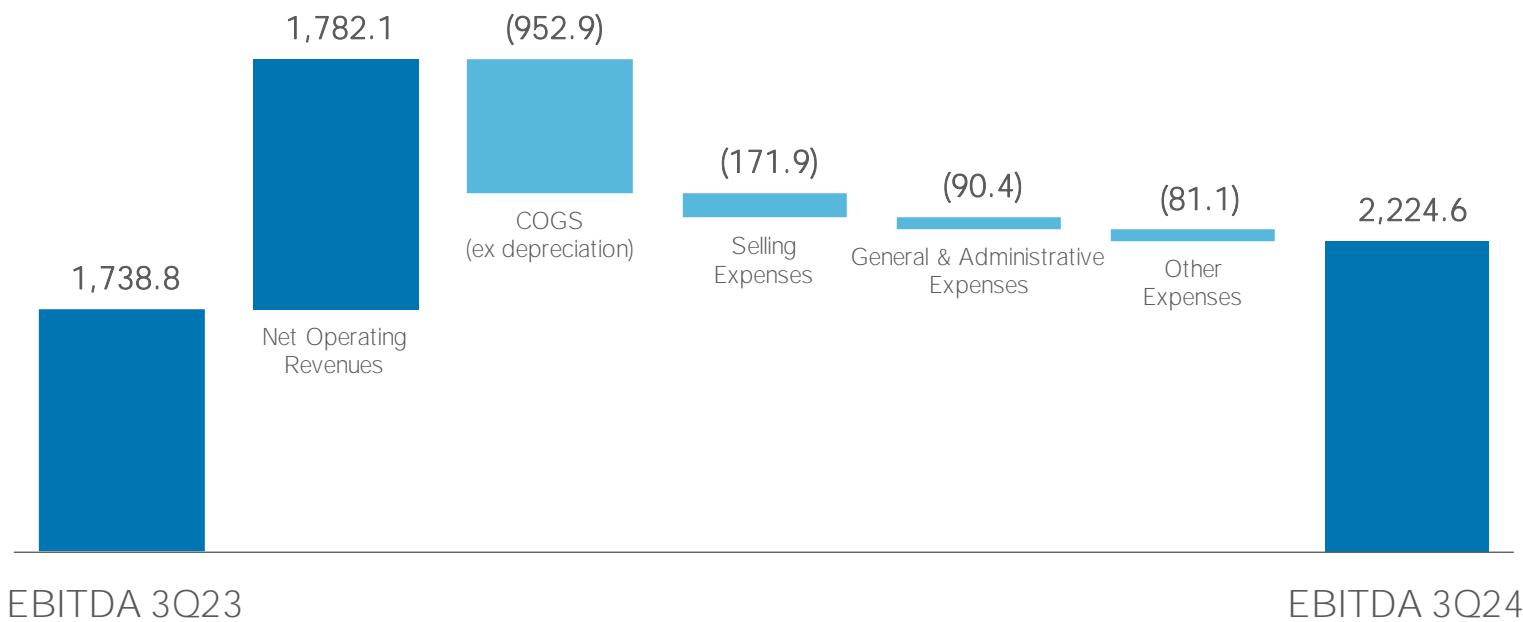


+12.9%



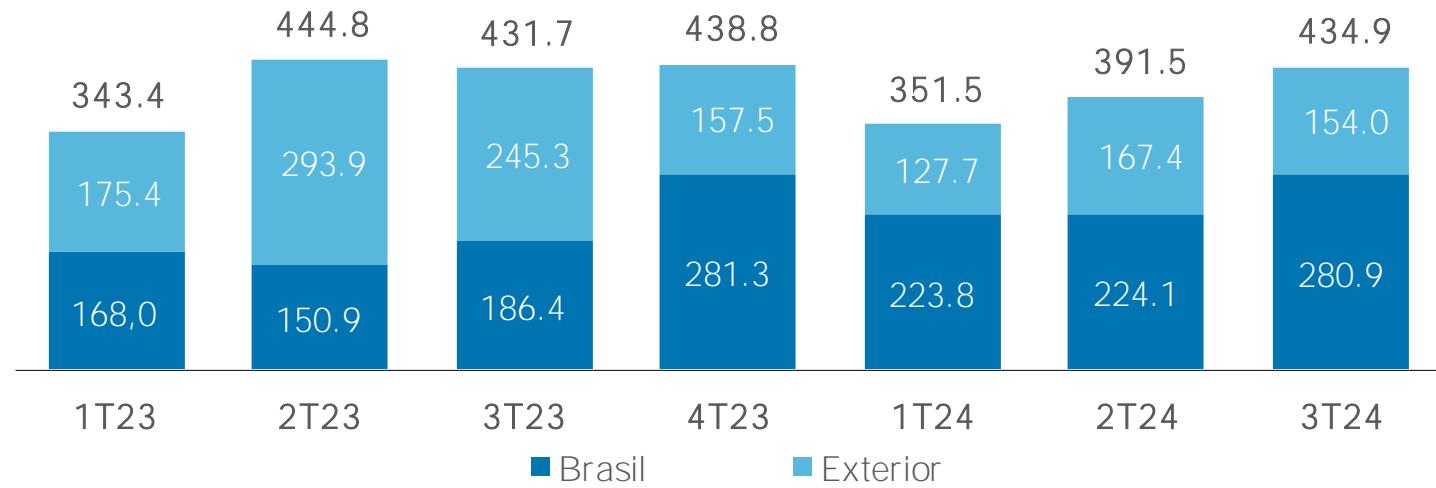
# EBITDA

In R\$ million



# Investments (CAPEX)

In R\$ million

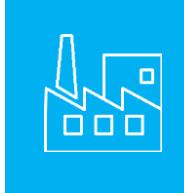


Santo Tirso, Portugal

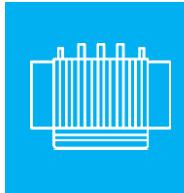
## RECENT ACHIEVEMENTS



Acquired Volt Electric Motors, a Turkish manufacturer of industrial and commercial electric motors



Investment in expanding production capacity and vertical integration in Brazil and Mexico



Investments to increase transformer production capacity in Brazil

## OUTLOOK



Improving short-cycle goods dynamics and good order backlog in solar generation and T&D



Healthy operating margin dynamics and positive returns



Integration of new businesses, strengthening synergies with the other operations

# Contacts – Investor Relations



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